DOCKET FILE COPY ORIGINAL

READINSTRU	CTIONS CAREFU	LLY								APPROVED BY OMB	3080-0548
BEFORE PR	OCEEDING		- 1	FE			MUNICATIONS COMMISSION		N II		
1					RE	MIII	TANCE ADVICE				
			1			MGEN	o .	1_or_1		1537.16	
(1) LOCKBO	X# 3581	15							1000		
						NA-	PAY	R INFORMATION	CO TOTAL AL	IOURT PAID (fellors and con	
	COID.	erier men e mari	A se g sober	nt en hom mer	•				4 -	5.00	~
(I) STREET ADOR											
	venue of	the A	merio	as						PEC	FIDT
(S) STREET ADORU	ESS LINE NO. 2			-							mens a g
garr							(7) STA	TE .	(D) ZIP COOE		
New 1	York							NY		10013	
(T) DAYTIME TELE	PHONE NULIBER &	ubric area once)				(18) CD	UNTRY CODE (If and in U.S.A.)			
***************************************	SDAYEDA	AUEM	WO SEE	EADD	1805	NTS	23/	**************************************	NTECOM	JEST SERVE	ONER
	MIT NO	ETHAN	ONE	APPE	CAN	US	E O	SAREDIFERE ONTINUATIONS		ORM (59.C)	
				SEC	CTION	B - Al	PPLIC	ANT INFORMATIO	N		
(11) APPLICANT N	AME Of paying by an	ter caut' aural i	MAN A STADE) et 1 militari	e ou hear c						
12) STREET ADOR	ESS LINE NO. 1							*			-
										· · · · · · · · · · · · · · · · · · ·	
(13) STREET ADOR	LESS LINE NO. 2										
(14) CITY							(15) STA	π	(N) ZP COO		
										\ <u></u>	
(17) DAYTHE TELL	ephone Number (include pres oc	ie)				(18) COL	MTRY CODE (V MI IN U.S.A.)			
COMPLET	38503618	0.505.5	N. C.	BUITE*	# MO	RES	a X E t	ARE WEEDED, U	SE POLITIE	na rangueza	SECON NEO
OO IRCALA	530,500,1001 ₃₀			SEC		C-P	AYME	NT INFORMATION	1		-xesosadaseses
(184) FCC CALL SK	SNOTHER ID		ENT TYPE	CODE (P1C)		(21A) C	TITHAUE	(22A) FEE DUE FOR (PTC) W	BLOCK 20A	CC USE ONLY	
(234) FCC COO€ 1		С	U	T		11	<u> </u>	k 745.00	~		
(188) FCC CALL BIG	SNOTHER ID	(208) PAYM	ENT TYPE	CODE (P1C)		(218) 0	חוזאטא	238) FEE DUE FOR (PTC) IN	BLOCK 308	CONTRACTOR OF THE PARTY	
					<u> </u>	<u> </u>					
(238) FCC COOE 1		•					(24	(B) FCC COOE 2			
(18C) FOC CALL BI	SNOTHER D	(20C) PAYN	ENT TYPE	CODE (PTC)		(210)	NAUL	22C) PEE DUE FOR (PTC) IN	BLOCK SOC	7-31/2-21/2-2	
						1_		<u></u>			
(23C) FCC COOE 1							(3)	IG) FOC CODE 1			
(180) FCC CALL SI	SNOTHER ID	T/200) PAYM	ENT TYPE	CODE (PTC)		Ignore	NAITIN	(220) FEE DUE FOR (PTC) BI	BLOCK 200	755506501157000	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						1""					
(210) FCC COOE 1	_				<u> </u>		P	(0) FCC CODE 2		***************************************	
			·····		~~~~						
						33	шил	FORMATI			0))
(25)						┯┪		E) COMPLETE THES BLOCK ONLY	# APUCAT HAM	IN 9-11 IS DIPPERENT PRO	M PAYER HAME IN A-2]
PAYER TIN	1	. 3 -	4 9	2 4	7 1	0	A	PPLICANT TIN	_	11 1	
	W PYA STMENS			S	CTIO	NE.	- CE	RTIFICATION			
L Rick	D. Baile			Ce	rtify un	der pe	enatty	of perjury that the fo	oregoips and	Supporting Inton	hation
	(PRORT)				٠.				1-/	/// /\\	1
are true and	correct to the	e best of m					_	ef. SIGNATURE	WAL	4: W	<u> </u>
(26)	MASTER	CARDMIEA AC			- UKE	<u> </u>	MKU	PAYMENT INFORM		TION DATE:	7
MASTERCA	veo					1				111	,
			<u> </u>						MOKTE	YEAR	
WEL .	havey subotes the PC	C to sharps my VI	L e MISTER	CARD	AU	THORUZE	D EIGHA	TURE	0	ATE	
	= 0+ smin(s)*s.0+	tzabona(s) bomin d	market.	-	.						
			SEE PUBL	C BURDEN E	STIMATE C	X REVE	U.E		FCC FO	RM NO 1907/1657 (REVI	(FD)

READ INSTRUCTI	ons careful	.V			_					VPROVED S	YOMB	3000-0540
BEFORE PROC	EEDING		Ť	FE			COMMUNICATIONS COMMISSION			Electric services		
1					R	EMITTANCE ADVICE						
			1			MGEN	MGENO1 of1			a salara sana		and the first of special desirable for the special spe
(1) LOCKBOX	35868	30								iiii.		
(2) PAYER WAVE (F pay	And by small stand on	100 00000 0000	fu on B man			ION A -	PAYE	RINFORMATION	CO TOTAL AM	DUNT PAID (sela	and cents	
AT&T C		16. mmt 42 ×	4 es 1 miles	11 (t) Jon an	•				, 9,6			
(4) STREET ADDRESS	LINE NO. 1					,						
	nue of	the Ar	neric	88				·		<u> </u>		
(E) STREET ADORESS	LINE NO. 2											
(Q CITY							(I) STATI		(D) ZEP COOE	100	112	
New Yo					_			NY NTRY CODE (I' not in U.S A.)		100	113	
(1) DAYTIME TELEPH	OHE MUMBER find	ude area ood	e)				(10) COO	CA SED IN IN IN COOK IN				
	3.872 E E E E		अहर :	1200	- 76(38)		1011	avie obseste	NECOM		इक्ष्मारा	, <u>;</u> }
				Ω	0		15,8	Nativier at 1913 2	HEERS (E	હોરાહિક હિ		
(11) APPLICANT NAME	E M Dandou by cond	t cord enter	none ered				PPLIC	ANT INFORMATION	1			
Auc. Purell build	- 4- 1-1-d a) mga			, /-	pa							
(12) STREET ADDRESS	S LINE NO. 1											
(13) STREET ADDRESS	S UNE NO. 2											
(10 017							(15) STAT	E	(16) ZIP CODE			
(17) DAYTIME TELEPH	ONE NUMBER AM	skede area oo	4c)				(18) COU	(A.R.U ai bei 3) 3000 YNTH				
Dalles Inc.	SECTION S		3 7 7 7			(A) = (A)	AVE	ANEMIEDEN EN RU		ATT THE		
								NT INFORMATION				
LIMITEC CALL EIGHA	OTHER ID	(20A) PAYS	MENT TYPE	CODE (PTC)				(22A) FEE DUE FOR (PTC) IN			3	***************************************
WPJD385		<u> </u>	С	P	М		1	s 70.00				***************************************
(23A) FCC CODE 1							(24	V FCC CODE 1				
(188) FCC CALL SIGNA	OTHER ID	(206) PAY	MENT TYPE	C00E (P1C)		(218)	YTITHUK	(238) FEE DUE FOR (PTC) IN	K.OCK 208	PERMEN	C C C C C C C C C C C C C C C C C C C	
Multiple	e	С	A	P	М	21	12	45.00				
(238) FCC CODE 1					<u> </u>		(24)	B) FCC CODE 2				
		T								_		
(18G) FCC CALL BIGHA	OTHER ID	(20C) PAY	ENT TYPE	COOE (PTC)	ī	(21C)	QUANTITY	(22C) PEE DUE FOR (PTC) IK	LOCK SOC	.635.5		
(23C) FCC CODE 1			<u> </u>	<u> </u>	l		(24	S FCC CODE 2				
•							-					
(190) FCC CALL SIGNA	OTHER ID	(200) PAYI	ENT TYPE	CODE (PTC)	1	(210)	YTITNAUP	(22D) FEE DUE FOR (FTG) IN	LOCK 300	75°ELLES	<u> </u>	
			<u> </u>	<u></u>				<u> </u> s				
(230) FCC CODE 1							(240)) FCC CODE 2				
		1516	J. 107 37	15.6	. Es			(e);;{{\bar{\bar{\bar{\bar{\bar{\bar{\ba	ON PER	S CYLLIE	oleman)	
(2)							ممسورون	COMPLETE THIS BLOCK ONLY	mainimina andiinin	mandandusi	DIT FROM PAYS	R MAME IN A-2)
PAYER TIN	Ι.	1,1	1,1					PPLICANT TIN		TIT		
· ALEK III	<u>_</u>	3 -	4 9	2 4	171	10						
(27) CERTIFICATION S	TATEMENT							RTIFICATION	77		//	
L Rick D	Baile			Ce	rtify	under p	enatty (of perjury that the fo	repaing and	enbbound	Intophati	on
are true and co	•	•	av know	ledge. In	form	ation en	d belle	f. SIGNATURE		Bau	Ken	
	w are							PAYMENT INFORM	ATION			
(26)	MASTERC	ARDMISA A			, , ,					ION DATE:	/	
MASTERCARD										111		
		4L		·	<u></u>				нтном	YEAR		
VIEA N	trity adheres the FCC	to other per cay W	54 - W.STB	CARD		AUTHORIZE	D EIONAT	URE	OA.	TE		1
	the service(e)'authorize	diona(s) horota (lesetted.		- [

SIDLEY & AUSTIN

1722 EYE STREET, N.W. WASHINGTON, D.C. 20006 TELEPHONE 202 736 8000 FACSIMILE 202 736 8711

FOUNDED 1866

LONDON
SINGAPORE

WRITER'S DIRECT NUMBER

(202) 736-8058

CHICAGO

DALLAS

LOS ANGELES

February 3, 1998

Federal Communications Commission Common Carrier Domestic Radio P.O. Box 358680 Pittsburgh, PA 15251-5680

Re: Application for Transfer of Control of Teleport Communications Group Inc.
Parent of BizTel, Inc.
Licensee of Point-to-Point Microwave Stations

Ladies and Gentlemen:

Enclosed for filing on behalf of AT&T Corp. ("AT&T") and Teleport Communications Group Inc. ("TCG") are an original and one copy of an application on FCC Form 704 seeking Commission consent to the transfer of control of TCG, the parent of BizTel, Inc., licensee of the point-to-point microwave stations listed in Exhibit 1 to the application, to AT&T. Also enclosed is a check payable to the FCC in the amount of \$9,610.00 to cover the required filing fee.

Please note that the referenced transaction is being accomplished by a merger as described in the application and, although the merger will result in AT&T becoming the controlling entity, BizTel, Inc. will remain the name of the surviving licensee. Accordingly, the new authorizations should be issued in the name of BizTel, Inc.

Questions or correspondence concerning this application should be directed to the undersigned (202-736-8058).

Respectfully submitted,

Mark D. Schneider

Mach D. Schneider

Enclosure

						<u> </u>		
	704 RAL COMMUNICAT ington, DC 20554	TIONS COMMIS	SION 3050	d by OMB -0048 en: 8 Hours	FC	C USE ONL		
APP	LICATION FOR	CONSENT T	O TRANSFER O	F CONTROI	-			
	1 - To be completed I							
1(a) /	Name of Corporate P	ermittee or Lice	nkee					
В	izTel, Inc.						<u> </u>	
ī	Mailing Street Addres	s or P.O. Box, C	ity, State and 7IP Code	•	Ca	il Sign or Other FCC	C Identifier	
	79 Ridge Road				1		•	
	ayton, NJ OB	810				See Exhibit	<u> </u>	
	Internet Address							
(b) F	ou Data Refer to 4	7 CFR Syction 1	.1105, the Common C	arrier or Wirele	ss le	ecommunications	Bureau Fee I	Filing Guldes.
Line	(1)	(2)	(2)			USE ONLY		
No	Fee Type Code	Fee Multiple	Fee Due for Fee Type	Code in (b)(1)]			
1	CCPM	1	\$ 70.00)]			
2	CAPM	712	\$9,540-00)	ال			
Add a	l amounts in Column	(3), lines 1 and	2.		1			
Remit	this amount with you	ur application.	→ +9,610.00					
	mits or Licenses hek			3. Name and 3 of Transfero		Address or P.O. Bo	x, City, State	and ZIP Code
	Control is sought in th					munications G	roup Inc.	•
(a) Cal	l Sign (b) File Numl	per (c) Sarvice	(d) No, of Stations	429 Ridge			Ū	
			!	DayLon, R	ī.i (8810		
S	ee Exhibit 1			4 Name and	Straet	Address or P.O. Bo	x City State	and ZIP Code
				of Transfer			,,	
			I			The Americas		
			İ	•				
				New York	, 111	10013		
	permittee or license: That there is now on	d to this applicati e company. file with the Con	ion as Exhibit No	tified cupy of th		les of incorporation	of the permi	i ttee or
	icensee company. I	ndicate where to	led: Gerrysburg	, PA		Date filed. Jul	y 31, 19	
Part I a made ii Militul I	re a material part he r Part I of this application wise statements madion of any station lie	ereof and ure inc whon are true, c le on this applica	ually and for the permisorparated herein was if complete and correct to atton are punishable by action permit (U.S. Con	set out in full in the best of his y fine and/or im	n this : s (her) prisor	application; and ce knowledge and bo iment (U.S. Code, T	rifies that all liet. Itle 18, Sectio	the statements on 1001), and/or
Printed/	Typed Name of Parm		ature	Titl	e (Offi	ce Held by Person S	ilgning)	Date
	A (Must agree with I	lem 1) /) A	1.,	Λ			1, 2- 00
Bi	zTel, Inc.	٨. ∕ ا	~(ハオノン	\	4	Secretary		1.30-98
PART I	- To be completed by	Transferor						
6(a) Tr	ansfer of Curitrol wil	be accomplishe	ed by: (check one)	(b) Shares		No. of Shares	4	ssification
	iule or other transfer			Shares to be			(commor	, preferred, etc.
1 ~	Complete item 6(b))		į.	transferred Shares issued		 		
	Piter (e.g., voting tru ontract, Court Order		nanagement [and outstandin	S			
_		,,,	j	Shares authoriz	ed			
_	ch as Exhibit No. 2 uments, certified co		n how control is to be	lizasferred, and	d copi	es of any pertinent	contracts, eg	leaments,
CERTI	FICATION: The un	deraigned repre	sents that stock will	not be deliver	d an	that control will s	not be transf	erred until the
atldidx	pertinent to Part II o	of this application	it that transfer must be in are true, complete ar	nd correct to the	best	of his (her) knowled	dge and belic	1.
Yillful fi	alse statements mad on of any station lie	e on the applica	tion are punishable by ction permit (U.S. Cod	fine and/or line	rison	ment (U.S. Code, Ti	lie 18. Section	n 1891), and/or
rinted/I	yped Name of Transf (Must agree with Its		iture	Title	(Offic	e Held by Person Si	gning)	Date
	in Communicat	' 1 \ 1	$\Gamma \sim 0.0$		110	+ Secreta	15.	1-30-98
					<u> </u>			
		1	1			FCC 704 - P	sgest warne 15	997

PART III - To be completed by Tr	ensferee					
8. Transferee is: (check one)					-	
☐ INDIVIDUAL ☐ PARTNERSHIP X CORPORATION ☐ UNINCORPORATED						
9. Attach as Exhibit No. 3 a					_	
10. Attach as Exhibit No. N/Aa stransferee, each member if a pactivity, and (c) hours devoted	artnership, and all principa	s, employment, or activities, othe als if a corporation, are engaged,	er than communications in whi giving (a) nature of activity, (ch individ b) locatio	ual n of	
		Place an "X" in th	e appropriate column.	YES	NO	
11 is individual transferee or if	partnership each member (of partnership, a citizen of the Un		N/A		
		ntative of an alien or of a foreign		- <u>-</u> -	X	
	ip, attach as Exhibit No.	one copy, properly cert		N/A		
14. If transferee is a Corporation a, Under laws of what State or	·	panies) or Association, answer th New York	e following:			
(1) Attach as Exhibit No. N/		Articles of Incorporation (charter	r) if not heretofore on file			
(2) Attach as Exhibit No. N	/A the names, addresse	es and percentages of stock hel ting 10 percent of more of the tra				
b. Is any director of officer an	alien?		A			
c. Is more than one-fifth o	of the capital stock own gn government or represen	ed of record, or may it be vontatives thereof, or by a corporati	ted, by aliens or their on organized unders the		х	
	ntrolling corporations to an	er corporation? If "YES", give in End including organization having above.			х	
.e. Is transferee directly or in one-fourth of the directors are		y other corporation of which ar	ny officer or more than		х	
	tives, or by a foreign gove	ntrolling corporation owned of re ernment or representative there			x	
	message telephone service	ated with any entity or person er ce? If "YES", and transferee is a the facts.		N/A		
directly or indirectly intereste	d in or affiliated with, or ha a description of the	on Service (MDS or MMDS) aut is leasing arrangements with a ca relationship and a map showing rice area, if any.	able television company?		x	
	or renewal denied by the	y station authorization revoked of Commission? If "YES", attach			x	
of unlawfully monopolizing of	or attempting unlawfully to are or sale of radio appara	erson directly or indirectly contro o monopolize radio communicati itus, exclusive traffic arrangeme xhibit Noa statement relati	ion, directly or indirectly, nt or any other means or		x	
19. Has the transferee, or any p ever been convicted of a crin six months or more? If "YES"	ne for which the penalty im	any person directly or indirectly apposed was a fine of \$500 or more a statement relating the facts	re, or an imprisonment of		x	
20. Is transferee, or any person of to in Items 17, 18, or 197 If "YE	directly or indirectly control S", attach as Exhibit No.	ling the transferee, presently a pa a statement relating the facts.	arty in any matter referred		х	
21. Is transferee directly or indire control of any other radio st location, and (c) name of lice	ations licensed by this Co	ship, contract, or otherwise interection commission? If "YES", give (a) on thibit 4	ested in the ownership or call sign and service, (b)	x		
22. Has applicant ever been dir than those stated in Item 21 a below. See Exhibi	above? If "YES", give (a) c	ed in the ownership or control of all sign and service, (b) location,	any radio stations other and (c) name of licensee	x		

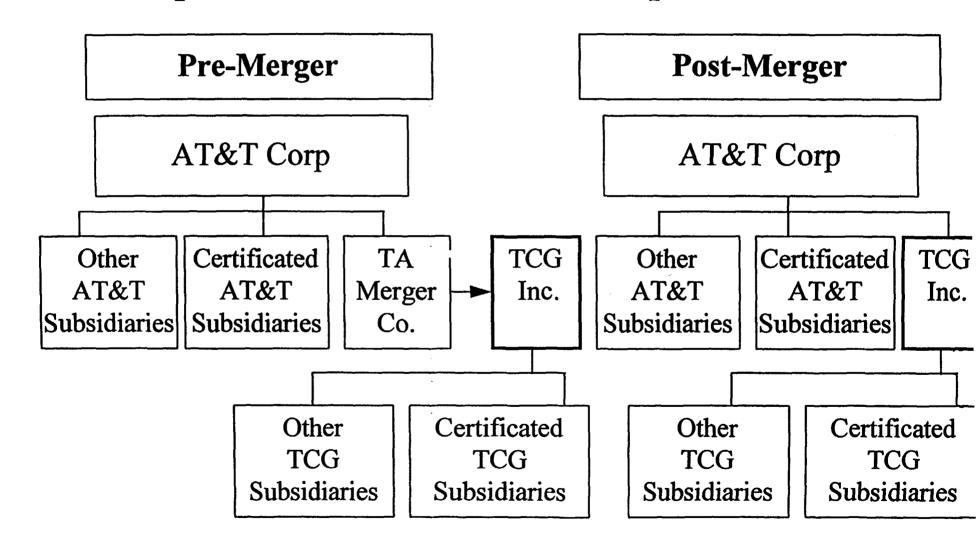
	Place on EVE in the appropriate column	V50	l ua
	Place an "X" in the appropriate column.	YES	NO
23.	Will transferee propose any of the following changes after the transfer of control is authorized (see instructions):		
a	. Changes in the services currently offered? If "YES", attach as Exhibit No a brief statement of the proposed changes.		х
b	Changes in technical personnel, maintenance or repair of facilities? If "YES", attach as Exhibit Noa escription of positions to be changed and specific arrangements for prompt maintenance or repair of facilities.		x
di ai	Changes in management or personnel responsible for the operation of the station? If "YES", in Exhibit No, escribe the manner in which the proposal will operate, and list present positions of responsibility to be changed and proposed positions and division of responsibility, including hours of physical supervision. (When responsibilities to be divided with any other business, give the name and address of owner of each such business and submit topy of working agreement.)		x
24.	If transferee is a corporation, is stock of transferee to be sold after this consent is issued for any other purpose? If "YES", explain purpose in Exhibit No		х
25.	Does transferee now hold any obligations of licensee corporation? If "YES", in Exhibit No, describe the obligations, methods by which acquired, and the dates on which they were obtained.		x
26.	Does local or state law require any authorization to transfer the control of the facilities and/or operations involved herein? If "YES", attach as Exhibit No a single certified copy of such authorization.		х
27.	a. Is transferee personally familiar with the provisions of the Commission's Rules governing the services which are the subject of this application?	x	
_	b. Has transferee examined the subject facilities and determined that construction and operation is in compliance with current authorizations and the Commission's Rules?	х	
	Attach as Exhibit No. 5 a complete statement, setting forth facts which show how the instant proposal will be in the public interest, and disclosing all relationships, affiliations or connections between the transferee and current or prospective subscribers. The statement should contain the names of any common stockholders, officers, directors, employees or individuals closely related to the management or control of the facilities of the transferee and any subscriber.		
i	If corporate permittee or licensee holds any authorizations for Part 21 stations, answer (a) and (b) below: a. Does authorization involve facilities that have not been constructed? If "YES", does transferee represent that it has, or has reasonable assurance that it will have, the ability to meet the expected cost of constructing any such facilities within the construction period, and the estimated operating expenses for twelve months? See Exh	1	
:	b. Were facilities authorized following a comparative hearing and have been operated less than one year; or involve facilities that have not been constructed; or involve facilities that were authorized following a random selection proceeding in which the successful applicant received a preference and that have been operated for less than one year?	N/A	
4	Does transferee represent that the information given in Part III of this application is true and correct, including any contracts or other instruments submitted, and that said information and contracts (if any) constitute the full agreement?	x	
	Does transferee acknowledge that, if Commission consents, transfer of control must be completed within 45 days of date of consent and Commission must be notified by letter within 10 days of consummation?	х	
CEI	RTIFICATION: Neither the applicant nor any other party to the application is subject to a denial of Federal benef	its that in	cludes

CERTIFICATION; Neither the applicant nor any other party to the application is subject to a denial of Federal benefits that includes FCC benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. Section 862, because of a conviction for possession or distribution of a controlled substance. The undersigned represents that all the attached exhibits pertinent to Part III are a material part hereof and are incorporated herein as if set out in full in this application; and certifies that all the statements made in Part III of this application are true, complete and correct to the best of his (her) knowledge and belief.

Willful false statements made on this application are punishable by fine and imprisonment (U. S. Code, Title 18, Section 1001) and/or revocation of any Station license or construction permit (U.S. Code, Title 47, Section 312(a)(1)) and or forfeiture (U.S. Code, Title 47, Section 503).

Typed/Printed Name of Transferee	Signature /	Title (Office Held by Person Signing)	Date
AT&T Corp.	Ket & Bailer	Vice President Federal Government Affairs	2/3/98
		FCC 704 - Page 3	June 1997

Proposed Transfer of Control of Teleport Communications Group Inc. to AT&T



PCC Form 704 Questions 1, 2 and 29(a) Exhibit 1 Page 1 of 5

LICENSES OF BIZTEL. INC.

The following is a listing of the authorizations in the 38.6 - 40.0 GHz Point-to-Point Microwave Radio Service currently held by BizTel, Inc. Initial facilities construction has been timely completed for all but eight of these authorizations. Construction in the service areas covered by those eight authorizations has been delayed due to equipment unavailability relating to the non-conforming channel assignments. Since the issuance of those authorizations, BizTel, Inc. has been unable to obtain equipment that can provide the duplex transmission capability required by customers in the eight affected service areas, contrary to earlier indications from at least one equipment vendor. BizTel, Inc. is working to resolve this problem and will keep the Commission informed of pertinent developments. In any event, the foregoing eight authorizations constitute a relatively insubstantial segment of the nationwide scope of BizTel Inc.'s authorized and constructed operations.

FCC Form 704 Questions 1, 2 and 29(a) Exhibit 1 Page 2 of 5

Service Area Call Sign Service Area Call Sign

BizTel, Inc. 38.6 - 40.0 GHz Point-to-Point Microwave Radio Service Licenses

	•		
Service Area	Call Sign	Service Area	Call Sign
Abilene, TX	WPJD385	Columbus, OH	WMT837
Akron, OH	WPNB237	Columbus, GA	WPJC672
Albany, NY	WPJA916	Corpus Christi, TX	WPJA900
Albuquerque, NM	WPJA914	Dallas/Fort Worth	WMT555
Allentown, PA	WPJB340	Davenport, IA	WPJC641
Altoona, PA	WPNA392	Dayton, OH	WPNC469
Amarillo, TX	WPJD292	Daytona Beach, FL	WPNA664
Anchorage, AK	WPJC937	Denver, CO	WMT624
Appleton, WI	WPJC947	Des Moines, IA	WPJC640
Atlanta, GA	WMT554	Detroit, MI	WMT621
Atlantic City, NJ	WPNE247	Duluth, MN	WPJC946
Augusta, GA	WPND618	Bl Centro, CA	WPNI213
Augusta, ME	WPJD291	Elmira, NY	WPND679
Austin, TX	WMT872	Rl Paso, TX	WPJA917
Bakersfield, CA	WMT883	Erie, PA	WPNE251
Baltimore, MD	WMT626	Eugene, OR	WPJC643
Baton Rouge, LA	WPJB341	Eureka, CA	WPNI215
Beaumont, TX	WPJA912	Evansville, IN	WPJC932
Belleville, IL	WPJA921	Fairbanks, AK	WPJD290
Bellingham, WA	WPJD386	Fargo, ND	WPJA915
Billings, MT	WPJD288	Fayetteville, NC	WPJA577
Binghamton, NY	WPNE235	Flint, MI	WPJA906
Birmingham, AL	WMT866	Florence, AL	WPJD382
Bismarck, ND	WPJD287	Florence, SC	WPJD384
Boston, MA	WMT552	Fort Wayne, IN	WPJB338
Brownsville, TX	WPNB248	Fort Myers, FL	WPJC649
Buffalo, NY	WMT549	Fort Pierce, FL	WPJC936
Butte, MT	WPJD388	Frederick, MD	WPNC465
Canton, OH	WPJC648	Fredericksburg, VA	WPNE216
Cartersville, GA	WPNA677	Fresno, CA	WMT881
Charleston, SC	WMT873	Fulton, MO	WPJD374
Charleston, WV	WPJC945	Gainesville, FL	WPJA899
Charlotte, NC	WPJA923	Gainesville, TX	WPNE362
Chattanooga, TN	WMT867	Gary, IN	WPJC642
Chicago, IL	WMT637	Grand Rapids, MI	WPJA905
Chico, CA	WPNG370	Great Falls, MT	WPJD375
China Lake, CA	WPNB741	Greensboro, NC	WMT829
Cincinnati, OH	WPNE998	Greenville, SC	WPJA904
Cleveland, OH	WMT551	Harrisburg, PA	WPJB337
Colorado Sprgs, CO	WPJC935	Hartford, CT	WPJA897
Columbia, SC	WPJB335	Hemet, CA	WPNC466

PCC Form 704 Questions 1, 2 and 29(a) Exhibit 1 Page 3 of 5

Service Area	Call Sign	Service Area	Call Sign
Hollister, CA	WPNE249	New Bedford, MA	WPNB254
Honolulu, HI	WMT828	New Brunswick, NJ	WPJA909
Houston, TX	WMT548	New Orleans, LA	WMV839
Huntington, WV	WPJC931	New Haven, CT	WPJA919
Huntsville, AL	WPJC944	Newhall, CA	WPJC702
Indianapolis, IN	WMT835	New York - West, NY	
Jackson, MS	WPJC647	Norfolk, VA	WMT830
Jacksonville, FL	WPJA896	Oklahoma City, OK	WMT833
Johnson City, TN	WPJC930	Omaha, NE	WMT884
Johnstown, PA	WPND771	Orlando, FL	WPJA901
Juneau, AK	WPJD381	Oxnard, CA	WPJA466
Kalamazoo, MI	WPNE990	Palm Springs, CA	WPNG389
Kansas City, MO	WMT620	Pensacola, FL	WPJC942
Kennewick, WA	WPJD383	Peoria, IL	WPND617
Killeen, TX	WPJC675	Philadelphia, PA	WMT634
Knoxville, TN	WMT870	Phoenix, AZ	WMT622
Lansing, MI	WPNF257	Pittsburgh, PA	WMT629
Lancaster, PA	WPNE691	Portland, MB	WPJC943
Las Vegas, NV	WPJA902	Portland, OR	WMT871
Lexington, KY	WPND673	Portsmouth, NH	WPJC671
Lima, OH	WPNF253	Puerto Rico	WPNA439
Lincoln, NB	WPNB220	Providence, RI	WMT834
Little Rock, AR	WPJC645	Provo, UT	WPND613
Long Island, NY	WMT627	Raleigh/Durham, NC	WPNE366
Lorain, OH	WPNG311	Redding, CA	WPNG310
Los Angeles, CA	WMT619	Reno, NV	WPJA911
Louisville, KY	WMT827	Richmond, VA	WPJB339
Loveland, CO	WPNB233	Riverheed, NY	WPNI211
Lubbock, TX	WPJC399	Roanoke, VA	WPJC941
Macon, GA	WPJC939	Rochester, NY	WMT838
Madison, WI	WPJC938	Rockford, IL	WPJC674
Manchester, NH	WPND700	Rome/Utica, NY	WPNE365
Manhattan, NY	WMT630	Sacramento, CA	WMT880
McAllen, TX	WPNA391	Saginaw, MI	WPNF259
Melbourne, FL	WPNC468	Saint Augustine, FL	WPJC940
Memphis, TN	WMT831	Saint Louis, MO	WMT632
Miami, PL	WMT623	Saint Joseph, MO	WPJD377
Milwaukee, WI	WMT636	Salem, OR	WPJA903
Minneapolis, MN	WMT553	Salisbury, MD	WPNE218
Missoula, MT	WPJD286	Salt Lake City, UT	WMT836
Mobile, AL	WPJB336	San Antonio, TX	WMT832
Modesto, CA	WPNB236	San Diego, CA	WMT633
Monterey, CA	WMT882	San Francisco, CA	WMT628
Montgomery, AL	WPJA907	San Jose, CA	WPJB334
Mount Lassen, CA	WPNG387	San Juan, PR	WPJA898
Nashville, TN	WMT869	San Luis Obispo, CA	WPNA525

FCC Form 704
Questions 1, 2 and 29(a)
Exhibit 1
Page 4 of 5

Service Area	Call Sign	Service Area	Call Sign
Santa Fe, NM	WPJD387	Terre Haute, IN	WPJD373
Santa Cruz, CA	WPND774	Terrell, TX	WPJD380
Santa Rosa, CA	WPJA908	Toledo, OH	WPJB343
Sarasota, FL	WPNE991	Topeka, KS	WPJD376
Savannah, GA	wmt868	Tucson, AZ	WPJA910
Scranton, PA	WPND838	Tulsa, OK	WPJB344
Seattle, WA	WMT635	Washington, DC	WMT631
Shreveport, LA	WPJC933	Weatherford, TX	WPJD378
Somerville, NJ	WPJC644	West Palm Beach, FL	WPJA779
South Bend, IN	WPNE215	West Chester, PA	WPJB342
Spokane, WA	WPJA920	Wheeling, WV	WPNB232
Springfield, IL	WPJD289	Wichita, KS	WPJA922
Springfield, MO	WPJC673	Wichita Falls, TX	WPJD379
Springfield, OH	WPND775	Wilmington, DB	WPJB345
Stamford, CT	WPJA913	Wilmington, NC	WPJD372
Stockton, CA	WMW423	Winston-Salem, NC	WPNE219
Syracuse, NY	WPJC646	Worcester, MA	WPND829
Tacoma, WA	WPJA918	Yosemite, CA	WPNF256
Tallahassee, FL	WPJC934	Youngstown, OH	WPND827
Tampa, FL	WMT550		

The following is a listing of currently pending 38.6 - 40.0 GHz Point-to-Point Microwave Radio Service applications filed by BizTel, Inc.

PCC Form 704
Questions 1, 2 and 29(a)
Exhibit 1
Page 5 of 5

Pending BizTel 38.6 - 40.0 GHz Point-to-Point Microwave Radio Service Applications

Service Area	File No.	Service Area	<u> Pile No.</u>
Asheville, NC	9510353	Long Island, NY	9506771
Athens, GA	9505611	Longview, WA	9510360
Atlanta, GA	9506761	Lynchburg, VA	9510366
Austin, TX	9601597	Manhattan, NY	950676 7
Baltimore, MD	9506763	Mansfield, OH	9505530
Boise, ID	9505594	McKinney, TX	9510349
Bremerton, WA	9510358	Medford, OR	9510346
Burlington, VT	9510369	Minneapolis, MN	9506772
Cedar Rapids, IA	9510364	New York-West, NY	9506766
Champaign, IL	9510340	New London, CT	9504077
Chicago, IL	9506762	Ogden, UT	9510361
Cleveland, OH	9506760	Panama City, FL	9510359
College Station, TX	9510350	Parkersburg, WV	9510344
Dallas/Ft.Worth, TX	9506768	Phoenix, AZ	9506770
Danville, VA	9505605	Phoenix, AZ	9601700
Denver, CO	9506817	Pittsburgh, PA	9506803
Detroit, MI	9601598	Pittsburgh, PA	9601687
EauClaire, WI	9510370	Poughkeepsie, NY	9504360
Fort Lauderdale, FL	9505613	Saginaw, MI	9503004
Port Smith, AR	9510362	Saint Cloud, MN	9510367
Gulfport/Biloxi, MS	9510343	Saint Louis, MO	9506769
Harrisonburg, VA	9510342	San Antonio, TX	9601686
Hattiesburg, MS	9510348	Seattle, WA	9506804
Hickory, NC	9510363	Sioux Falls, SD	9510341
Hopkinsville, TN	9510368	Sioux City, IA	9510365
Houma, LA	9510354	Tampa, FL	9506805
Houston, TX	9506765	Texarkana, TX	9510356
Jackson, MI	9510352	Tuscaloosa, AL	9510355
Jamestown, NY	9510345	Tyler, TX	9510338
Joplin, MO	9510336	Vista, CA	9504347
Lake Charles, LA	9510351	Washington, DC	9506802
Lakeland, FL	9504361	Williamsburg, VA	9510339
Laredo, TX	9510347	Yakima, WA	9510357
Las Cruces, NM	9510337	-	

STATEMENT REGARDING TRANSFER OF CONTROL

The proposed transfer of control of BizTel, Inc.

("BizTel"), a wholly-owned subsidiary of Teleport Communications

Group Inc. ("TCG"), will be accomplished pursuant to an Agreement and Plan of Merger, a copy of which is attached hereto. Pursuant to the Plan of Merger, TA Merger Corp., a wholly-owned Delaware subsidiary of AT&T Corp. ("AT&T"), will merge with and into TCG.

As a result, TCG will become a wholly-owned subsidiary of AT&T, and BizTel will become an indirect wholly-owned subsidiary of AT&T.

AGREEMENT AND PLAN OF MERGER

AMONG

AT&T CORP.,

TF MERGER CORP.

AND

TELEPORT COMMUNICATIONS GROUP INC.

Dated as of January 8, 1998

TABLE OF CONTENTS

ARTICLE I

Def	initions	5	1
		ARTICLE II	
The	Merger;	Effective Time; Closing	7
		The Merger Effective Time Closing	7 7 7
		ARTICLE III	
Teri	ns of Me	erger	8
	3.1. 3.2. 3.3. 3.4.	Certificate of Incorporation	8 8
		ARTICLE IV	
		ideration; Conversion or tion of Shares in the Merger	٤
	4.1. 4.2. 4.3. 4.4.	Fractional Shares	8 11 13
		ARTICLE V	
Rep	resentat	tions and Warranties of the Company	14
	5.1. 5.2. 5.3. 5.4. 5.5. 5.6.	Organization, Etc. of the Company Subsidiaries Agreement Permits; Compliance Fairness Opinion Capital Stock Litigation	14 14 15 16 16

5.8.	Compliance with Other Instruments, Etc	17 18
5.9.	Employee Benefit Plans	
5.10.	Taxes	20
5.11.	Intellectual Property	21
5.12.	Reports and Financial Statements	21
5.13.	Absence of Certain Changes or Events	22
5.14.	Affiliated Transactions and Certain	
	Other Agreements	22
5.15.	Brokers and Finders	23
5.16.	S-4 Registration Statement and Information	
3.10.	Statement/Prospectus	23
F 15		
5.17.	ACC Agreement	24
	ARTICLE VI	
Representat	tions and Warranties of Parent and	
	ub	24
merger b	WID	27
6.1.	Organization, Etc. of Parent	24
6.2.	Subsidiaries	24
6.3.	Agreement	25
6.4.	Permits; Compliance	25
6.5.	Capital Stock	26
6.6.	Parent Common Shares	26
6.7.	Litigation	26
6.8.	Compliance with Other Instruments, Etc	26
6.9.	Taxes	27
6.10.	Intellectual Property	28
6.11.	Reports and Financial Statements	28
6.12.	Brokers and Finders	29
6.13.	S-4 Registration Statement and Information	2,5
0.15.	Statement /Drospostus	20
C 3.4	Statement/Prospectus	29
6.14.	Ownership of Merger Sub; No Prior Activities;	
	Assets of Merger Sub	30
6.15.	Ownership of Company or ACC Stock	30
	ARTICLE VII	
	ARTICHE VII	
Additional	Covenants and Agreements	31
7.1.	Conduct of Business of the Company	31
7.2.	Other Transactions	35
7.3.	Stockholder Approval	36
7.4.	Registration Statement	37
7.5.	Reasonable Efforts	
7.6.	Access to Information	37
. 7.7.	Access to Information	39
	Indemnification of Directors and Officers	40
7.8.	Registration and Listing of Parent	
	Common Shares	41
7.9.	Affiliates of Parent and the Company	42

7.10. 7.11. 7.12. 7.13. 7.14.	Tax Matters New York Real Property Transfer Tax Employee Matters Certain Covenants of Parent Right of First Offer	42 43 43 44
	ARTICLE VIII	
Conditions	· · · · · · · · · · · · · · · · · · ·	45
8.1. 8.2.	Conditions to Each Party's Obligations Conditions to Obligations of Parent	45
8.3.	and Merger Sub	46 48
	ARTICLE IX	
Taumi matri a	n	49
Terminatio	П	49
9.1. 9.2. 9.3.	Termination by Mutual Consent	49 49 50
9.4. 9.5.	Termination by Parent and Merger Sub Effect of Termination and Abandonment	50 50
	ARTICLE X	
Miscellane	ous and General	50
10.1.	Expenses	50
10.2.	Notices, Etc	51
10.3.	Amendments, Waivers, Etc	52
10.4.	No Assignment	52
10.5.	Entire Agreement	52
10.6.	Specific Performance	52
10.7.	Remedies Cumulative	52
10.8.	No Waiver	53
10.9.	No Third Party Beneficiaries	53
10.10.	Jurisdiction	53
10.11.	Public Announcements	53
10.12.	Governing Law	54
10.13.	Name, Captions, Etc	54
10.14.	Counterparts	54
10.15.	Survival of Representations, Warranties,	_
10 10	Covenants and Agreements	54
10.16. 10.17	Severability	54

EXHIBITS

- A
- Form of Affiliate Agreement Employees Entering into Employment Agreements В

AGREEMENT AND PLAN OF MERGER

AGREEMENT AND PLAN OF MERGER (this "Agreement"), dated as of January 8, 1998, among AT&T Corp., a New York corporation ("Parent"), TA Merger Corp., a Delaware corporation and a direct wholly owned subsidiary of Parent ("Merger Sub"), and Teleport Communications Group Inc., a Delaware corporation (the "Company").

RECITALS

WHEREAS, the Boards of Directors of Parent, Merger Sub and the Company each have determined that it is in the best interests of their respective stockholders for Merger Sub to merge with and into the Company, upon the terms and subject to the conditions of this Agreement (the "Merger");

WHEREAS, for United States federal income tax purposes, it is intended that the Merger shall qualify as a tax-free reorganization within the meaning of Section 368(a) of the Code (as defined herein);

WHEREAS, it is intended that the Merger shall be recorded for accounting pulposes as a pooling of interests;

WHEREAS, Parent, Merger Sub and the Company desire to make certain representations, warranties, covenants and agreements in connection with the Merger; and

WHEREAS, Parent and Merger Sub have required, as a condition to their willingness to enter into this Agreement, that the Cable Stockholders (as defined herein) contemporaneously enter into the Voting Agreement and execute and deliver the Stockholders Consent (as defined herein) immediately following the execution and delivery of this Agreement.

NOW, THEREFORE, in consideration of the mutual representations, warranties, covenants and agreements set forth herein, Parent, Merger Sub and the Company hereby agree as follows:

ARTICLE I

DEFINITIONS

As used in this Agreement, the following terms shall have the respective meanings set forth below:

"ACC": ACC Corp., a Delaware corporation.

"ACC Agreement": The Agreement and Plan of Merger by and among the Company, TCG Merger Co., Inc. and ACC dated as of November 26, 1997, as it may be amended from time to time.

"Acquisition Proposal": As defined in Section 7.2.

"Affiliate": As defined in Rule 12b-2 under the Exchange Act.

"Authorization": Any consent, approval or authorization of, expiration or termination of any waiting period requirement (including pursuant to the HSR Act) by, or filing, registration, qualification, declaration or designation with, any Governmental Body.

"Benefit Arrangement": As defined in Section 5.9(a).

"Cable Stockholder": Each of Comcast Corporation, Comcast Teleport, Inc., Comcast Communications Properties, Inc., Cox Communications, Inc., Cox Teleport Partners, Inc., Tele-Communications, Inc. and TCI Teleport, Inc. (which, collectively, shall be referred to herein as the "Cable Stockholders").

"Certificate c. Merger": The certificate of merger with respect to the merger of Merger Sub with and into the Company, containing the provisions required by, and executed in accordance with, Section 251 of the DGCL.

"Certificates": As defined in Section 4.2(b).

"Claim": As defined in Section 7.7(a).

"Class A Common Stock": Class A Common Stock, par value \$.01 per share, of the Company.

"Class B Common Stock": Class B Common Stock, par value \$.01 per share, of the Company.

"Closing": The closing of the Merger.

"Closing Date": The date on which the Closing occurs.

"Code": The Internal Revenue Code of 1986, as amended, and all regulations promulgated thereunder, as in effect from time to time.

"Company": Teleport Communications Group Inc., a Delaware corporation.

"Company Disclosure Statement": The disclosure statement, dated the date of this Agreement, delivered by the Company to Parent.

"Company Option": As defined in Section 4.1(e).

"Company Permits": As defined in Section 5.4.

"Company SEC Reports": As defined in Section 5.12.

"Company Stock Incentive Right": As defined in Section 4.1(f).

"Company Stock Purchase Plan": As defined in Section 4.1(h).

"Company Stock Unit": As defined in Section 4.1(g).

"Controlled Group Liability": As defined in Section 5.9(e).

"DGCL": The Delaware General Corporation Law.

"Effective Time": As defined in Section 2.2.

"Employee Plan": As defined in Section 5.9(a).

"Employees": As defined in Section 5.9(a).

"ERISA": The Employee Retirement Income Security Act of 1974, as amended, and all regulations promulgated thereunder, as in effect from time to time.

"ERISA Affiliates": Any trade or business, whether or not incorporated, that is now or has at any time in the past five years been treated as a single employer with the Company or any of its Subsidiaries under Section 414(b) or (c) of the Code and the Treasury Regulations thereunder.

"Excess Shares": As defined in Section 4.3.

"Exchange Act": The Securities Exchange Act of 1934, as amended.

"Exchange Agent": As defined in Section 4.2(a).

"Exchange Fund": As defined in Section 4.2(a).

"Exchange Ratio": As defined in Section 4.1(a).

"FCC": The Federal Communications Commission.

"FCC Consent": Actions by the FCC granting its consent to the transfer of control of the FCC Licenses in connection with the consummation of the transactions contemplated hereby.

"FCC Licenses": All licenses, permits, construction permits and other authorizations issued by the FCC in connection with the business and operations of the Company and its Subsidiaries.

"Fractional Securities Fund": As defined in Section 4.3.

"Governmental Body": Any federal, state, municipal, political subdivision or other governmental department, court, commission, board, bureau, agency or instrumentality, domestic or foreign.

"HSR Act": The Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended.

"Indemnified Parties": As defined in Section 7.7(a).

"Information Statement/Prospectus": As defined in Section 7.4.

"Intellectual Property": All industrial and intellectual property rights, including Proprietary Technology, patents, patent applications, trademarks, trademark applications and registrations, service marks, service mark applications and registrations, copyrights, know-how, licenses, trade secrets, proprietary processes, formulae and customer lists. "Proprietary Technology" means all proprietary processes, formulae, inventions, trade secrets, know-how, development tools and other proprietary rights used by the Company and its Subsidiaries or Parent and its Subsidiaries, as the case may be, pertaining to any product, software or service manufactured, marketed, licensed or sold by the Company and its Subsidiaries or Parent and its Subsidiaries, as the case may be, in the conduct of their business or used, employed or exploited in the development, license, sale, marketing, distribution or maintenance thereof, and all documentation and media constituting, describing or relating to the above, including manuals, memoranda, know-how, notebooks, software, records and disclosures.

"knowledge": With respect to the Company, the actual knowledge of any executive officer (determined in accordance with Rule 16a-1(f) under the Exchange Act as in effect on the date hereof) of the Company and, with respect to Parent or Merger Sub, the actual knowledge of any executive officer (determined in accordance with Rule 16a-1(f) under the Exchange Act as in effect on the date hereof) of Parent or Merger Sub, as the case may be.

"Law": Any foreign or domestic law, statute, code, ordinance, rule, regulation promulgated, or order, judgment, writ, stipulation, award, injunction or decree entered by a Governmental Body.

"LEC": A local exchange carrier.

"Material Adverse Effect": On any Person, a material adverse effect on the business, properties, operations or financial condition of such Person and its Subsidiaries taken as a whole, other than any such effect (i) arising out of or resulting from general economic conditions, (ii) arising out of or resulting from changes in or affecting the telecommunications business generally, or, in the case of a determination with respect to Parent and its Subsidiaries, the long distance telecommunications business generally, or, in the case of a determination with respect to the Company and its Subsidiaries, the competitive local exchange carrier business generally, or (iii) arising out of or resulting from, in the case of a determination with respect to the Company and its Subsidiaries, any loss of customer revenues attributable to the announcement of this Agreement and the transactions contemplated hereby, or, in the case of a determination with respect to Parent and its Subsidiaries, the entry of the Regional Bell Operating Companies into the long distance telecommunications business.

"Merger": The merger of Merger Sub with and into the Company as contemplated by Section 2.1.

"Merger Sub": TA Merger Corp., a Delaware corporation.

"NYSE": The New York Stock Exchange, Inc.

"Parent": AT&T Corp., a New York corporation.

"<u>Parent Common Shares</u>": Shares of common stock, par value \$1.00 per share, of Parent.

"<u>Parent Disclosure Statement</u>": The disclosure statement, dated the date of this Agreement, delivered by Parent to the Company.

"Parent Option": As defined in Section 4.1(e).

"Parent Permits": As defined in Section 6.4.

"Parent Representatives": As defined in Section 7.6.

"Parent SEC Reports": As defined in Section 6.10(a).

"Parent Stock Incentive Right": As defined in Section 4.1(f).

"Parent Stock Unit": As defined in Section 4.1(g).

"<u>Permit</u>": Any franchise, grant, authorization, license, permit, easement, variance, exception, consent, certificate, approval, clearance or order of any Governmental Body.

"Person": Any individual or corporation, company, partnership, trust, incorporated or unincorporated association, joint venture or other entity of any kind.

"Proposed Financing": As defined in Section 7.14.

"Rule 145 Affiliate": As defined in Section 7.9.

"<u>S-4 Registration Statement</u>": As defined in Section 7.4.

"SEC": The Securities and Exchange Commission.

"<u>Securities Act</u>": The Securities Act of 1933, as amended.

"Share Consideration": As defined in Section 4.1(b).

"Shares": Collectively, the shares of Class A Common Stock and the shares of Class B Common Stock.

"Stockholders' Agreement": The Amended and Restated Stockholders' Agreement, dated June 26, 1996, by and among the Company and Comcast Teleport, Inc., Comcast Communications Properties, Inc., Cox Teleport Partners, Inc., and TCI Teleport, Inc.

"Stockholders Consent": As defined in Section 7.3.

"Subsidiary": As to any Person, any other Person of which at least 50% of the equity and voting interests are owned, directly or indirectly, by such first Person.

"Surviving Corporation": The surviving corporation in the Merger.

"Tax": As defined in Section 5.10(d).

"Tax Return": As defined in Section 5.10(d).

"<u>US Wats</u>": US Wats, Inc., a New York corporation.

"<u>US Wats Agreement</u>": The Agreement and Plan of Merger, dated as of October 28, 1997, by and among ACC, ACC Acquisition - Blue Corp. and US Wats.

"<u>Voting Agreement</u>": The Voting Agreement, dated the date hereof, by and among Parent and each of the Cable Stockholders.

"Wholly-Owned Subsidiary": As to any Person, a Subsidiary of such Person 100% of the equity and voting interest in which is owned, directly or indirectly, by such Person.

ARTICLE II

THE MERGER; EFFECTIVE TIME; CLOSING

- 2.1. The Merger. Subject to the terms and conditions of this Agreement, at the Effective Time, Merger Subshall be merged with and into the Company in accordance with the provisions of Section 251 of the DGCL and with the effect provided in Sections 259 and 261 of the DGCL. The separate corporate existence of Merger Subshall thereupon cease and the Company shall be the Surviving Corporation and shall continue its corporate existence as a Subsidiary of Parent and shall continue to be governed by the laws of the State of Delaware. At the election of Parent, any direct Wholly-Owned Subsidiary of Parent with respect to which the representation and warranty set forth in Section 6.1. is true and correct may be substituted for Merger Sub as a constituent corporation in the Merger.
- 2.2. Effective Time. The Merger shall become effective on the date and at the time (the "Effective Time") that the Certificate of Merger shall have been accepted for filing by the Secretary of State of the State of Delaware (or such later date and time as may be specified in the Certificate of Merger by mutual agreement of Parent, Merger Sub and the Company), which shall be on the Closing Date or as soon as practicable thereafter.
- 2.3. Closing. Subject to the fulfillment or waiver of the conditions set forth in Article VIII, the Closing shall take place (a) at the offices of Wachtell, Lipton, Rosen & Katz, 51 West 52nd Street, New York, New York, at 10:00 a.m. on the earliest practicable date (but no later than the fifth business day) following the satisfaction or waiver of the conditions set forth in Article VIII (other than those conditions to be satisfied or waived at the Closing) or (b) at such other place and/or time and/or on such other date as Parent, Merger Sub and the Company may agree.